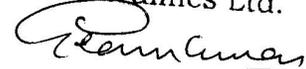


Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: G M B CERAMICS LTD | | | |
| Scrip Code, Name of the scrip, class of security: CSE 10017404, Equity Shares | | | |
| Quarter ended: 30th June, 2016 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 3,50,000 Shares of Rs. 10/- each | |

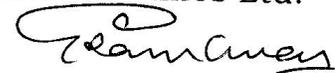
For GMB Ceramics Ltd.



Compliance Officer

| Statement Showing Shareholding Pattern as on 30th June, 2016 | | | | | | | | |
|--|---|------------------------|------------------------|--|---|----------------------------|--|-----------------|
| Table I(a) | | | | | | | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 2100 | 0 | 0.06 | 0.06 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 5 | 1288700 | 0 | 36.82 | 36.82 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 2 | 525000 | 0 | 15.00 | 15.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(1) | 13 | 1815800 | 0 | 51.88 | 51.88 | 0.00 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 13 | 1815800 | 0 | 51.88 | 51.88 | 0.00 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 2 | 3695 | 0 | 0.11 | 0.11 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 2 | 3695 | 0 | 0.11 | 0.11 | 0.00 | 0.00 |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 36 | 860355 | 0 | 24.58 | 24.58 | 0 | 0.00 |
| (b) | Individuals | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 4407 | 815450 | 0 | 23.30 | 23.30 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Any Other (specify) | 15 | 4700 | 0 | 0.13 | 0.13 | 0 | 0.00 |
| | Sub-Total (B)(2) | 4458 | 1680505 | 0 | 48.01 | 48.01 | 0 | 0.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 4460 | 1684200 | 0 | 48.12 | 48.12 | 0 | 0.00 |
| | TOTAL (A)+(B) | 4473 | 3500000 | 0 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 4473 | 3500000 | 0 | 100.00 | 100.00 | 0 | 0 |

For GMB Ceramics Ltd.

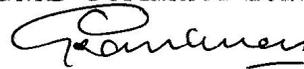


Compliance Officer

(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|--------------|---|-------------------|-----------------------------------|--|-----------------|--|
| | | Number of shares | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause I(a) |
| 1 | BAIJ NATH JALAN | 300 | 0.009 | - | - | - |
| 2 | BAHUBALI PICTURES (P) LTD. | 119500 | 3.414 | - | - | - |
| 3 | INDSTL PROMN & INVST CORPN OF ORISSA LTD. | 450000 | 12.857 | - | - | - |
| 4 | INDSL PROMN INVT CORPN OF ORISSA LTD. | 75000 | 2.143 | - | - | - |
| 5 | KUSUM JALAN | 400 | 0.011 | - | - | - |
| 6 | LALIT KUMAR JALAN | 1100 | 0.031 | - | - | - |
| 7 | MUKESH SARAF | 100 | 0.003 | - | - | - |
| 8 | NAFISA TRADING COMPANY LIMITED | 145000 | 4.143 | - | - | - |
| 9 | NAFISA TRADING CO LTD. | 714500 | 20.414 | - | - | - |
| 10 | RAM AVTAR JALAN | 100 | 0.003 | - | - | - |
| 11 | SANTOSH KUMAR SARF | 100 | 0.003 | - | - | - |
| 12 | SWATI NIVESH & SERVICES (P) LTD. | 308800 | 8.823 | - | - | - |
| 13 | M/S. SWATI NIVESH & SERVICES (P) LTD. | 900 | 0.026 | - | - | - |
| TOTAL | | 1815800 | 51.880 | - | - | - |

For GMB Ceramics Ltd.

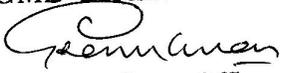


Compliance Officer

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------|--|
| 1 | ALLAHABAD BANK | 3595 | 0.103 |
| 2 | VIJAYA BANK | 100 | 0.003 |
| | Total | 3695 | 0.106 |

For GMB Ceramics Ltd.


Compliance Officer

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | N.A. | 0 | - |
| TOTAL | | 0 | - |

For GMB Ceramics Ltd.

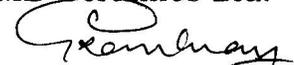


Compliance Officer

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|--|----------------------------------|--|--|
| 1 | N.A. | - | - | NA |
| TOTAL | | - | - | NA |

For GMB Ceramics Ltd.



Compliance Officer

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | N.A. | - | - | N.A. |
| TOTAL | | | | |

For GMB Ceramics Ltd.


Compliance Officer